

Document and entity information

Dec 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-02-13
Company name	Bell-Park Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	94410
URL	https://www.bellpark.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-12-31
Representative	
Title	代表取締役社長
Name	西川 猛
Inquiries	
Title	取締役 管理本部長
Name	石川 洋
Tel	03-3288-5211
Other	
Date of general shareholders' meeting (as planned)	2024-03-22
Dividend payable date (as planned)	2024-03-25
Annual securities report filing date (as planned)	2024-03-22
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Dec 2023	Dec 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	115,485	102,778
% change	12.4	-4.2
Operating profit		
Operating profit	3,531	3,534
% change	-0.1	-24.4
Ordinary profit		
Ordinary profit	3,571	3,588
% change	-0.5	-22.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,381	2,521
% change	-5.6	-23.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,390	2,515
Change in comprehensive income	-5.0	-22.5
Other consolidated operating results		
Basic earnings per share (Yen)	123.76	131.07
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	7.6	8.5
Ordinary profit to total assets ratio (%)	7.8	8.3
Operating profit to net sales ratio (%)	3.1	3.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	47,535	43,624
Net assets	31,923	30,340
Capital adequacy ratio (%)	67.2	69.6
Net assets per share (Yen)	1,659.17	1,576.90
Note to consolidated financial positions		
Owner's equity	31,923	30,340
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Dec 2023	Dec 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,151	73
Cash flows from investing activities	-2,327	172
Cash flows from financing activities	-718	-960
Cash and equivalents, end of period	19,722	17,616

Business Results-Note to business results

Dec 2023

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Dec 2024	Dec 2023	Dec 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		21.50	20.50
Forecast	22.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		21.50	20.50
Forecast	22.00		
Upper	-		
Lower	-		
Annual			
Result		43.00	41.00
Forecast	44.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		827	788
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		34.7	31.3
Forecast	33.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.7	2.7
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Dec 2024	Jun 2024
Forecasts		
Forecasts		
Title for forecasts	3. 2024年12月期の連結業績予想（2024年1月1日～2024年12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	110,000	58,000
Upper	-	-
Lower	-	-
% change		
Forecast	-4.7	0.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,650	2,250
Upper	-	-
Lower	-	-
% change		
Forecast	3.4	-8.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,750	2,300
Upper	-	-
Lower	-	-
% change		
Forecast	5.0	-7.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,500	1,650
Upper	-	-
Lower	-	-
% change		
Forecast	5.0	-3.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	129.93	85.76
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料P.11「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Dec 2023	Dec 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	20,197,800	20,197,800
Number of treasury stock at the end of fiscal year	957,060	957,060
Average number of shares	19,240,740	19,240,799
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2023	Dec 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	112,469	99,870

% change	12.6	-4.1
Operating profit		
Operating profit	3,488	3,378
% change	3.3	-23.8
Ordinary profit		
Ordinary profit	3,568	3,472
% change	2.8	-21.8
Profit		
Profit	2,419	2,464
% change	-1.8	-21.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	125.74	128.07
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	46,022	42,178
Net assets	30,846	29,225
Capital adequacy ratio (%)	67.0	69.3
Net assets per share (Yen)	1,603.17	1,518.93
Note to non-consolidated financial positions		
Owner's equity	30,846	29,225
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.